



# FINANCIAL LEADER

— DEVELOPMENT PROGRAM —

## Course Agenda: June 17<sup>th</sup>-18<sup>th</sup>, 2025

### Monday, June 16<sup>th</sup>

| Start | End | Topic                | Location  |
|-------|-----|----------------------|---|
|       |     | Arrivals & Check-Ins | Texas A&M Hotel & Conference Center<br>177 Joe Rouff Boulevard<br>College Station, Tx 77840 |

### Day 1 – Tuesday, June 17<sup>th</sup>

| Start   | End     | Topic  | Location |
|---------|---------|--|----------|
| 7:30am  | 8:00am  | Breakfast  | Ross II  |
| 8:00am  | 9:30am  | Distribution Financials Introduction:<br>The Drivers | Ross I   |
| 9:30am  | 9:45am  | Break  |          |
| 9:45am  | 11:00am | Financial Analysis & Communication                   | Ross I   |
| 11:00am | 12:00pm | Group Exercise:<br>Profitability Analysis            |          |
| 12:00pm | 1:00pm  | Lunch  | Ross II  |
| 1:00pm  | 2:30pm  | Financial Performance                                | Ross I   |
| 2:30pm  | 2:45pm  | Break  |          |



|        |        |                             |   |
|--------|--------|-----------------------------|---|
| 2:45pm | 4:30pm | Financial Performance Cont. | Ross I  |
| 4:30pm | 5:00pm | Key Takeaways & Action Plan |   |
| 5:00pm | 6:00pm | Social Hour                 | Block T Bar<br><i>2nd Floor Texas A&amp;M Hotel and<br/>Conference Center</i> |
| 6:00pm | 8:00pm | Group Dinner                | TBD   |

### Day 2 – Wednesday, June 18<sup>th</sup>

| Start   | End     | Topic  | Details |
|---------|---------|--|---------|
| 7:30am  | 8:00am  | Breakfast  | Ross II |
| 8:00am  | 9:30am  | Financial Valuation  | Ross I  |
| 9:30am  | 10:00am | Break  |         |
| 10:00am | 12:00pm | Financial Valuation Cont.  | Ross I  |
| 12:00pm | 1:00pm  | Lunch  | Ross II |
| 1:00pm  | 2:30pm  | Financial Management   | Ross I  |
| 2:30pm  | 2:45pm  | Break  |         |
| 2:45pm  | 3:30pm  | Financial Management Cont.   | Ross I  |
| 3:30pm  | 4:30pm  | Group Exercise:<br>Capital Investment and Greenfield Branch<br>Location Analysis |         |



|        |        |                                 |  |
|--------|--------|---------------------------------|--|
| 4:30pm | 5:00pm | Key Takeaways & Action Plan     |  |
|        |        | Departures & Dinner on Your Own |  |

